IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO.

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

PROMESA Title III

Case No. 17-03283 (LTS)

(Jointly Administered)

INFORMATIVE MOTION REGARDING NATIONAL PUBLIC FINANCE **GUARANTEE CORPORATION'S APPEARANCE AT JUNE 12, 2019 HEARING**

PLEASE TAKE NOTICE that Robert Berezin and Moshe Fink from the New York, New York office of Weil, Gotshal & Manges LLP will appear and present argument on behalf of National Public Finance Guarantee Corporation ("National") at the June 12, 2019 omnibus hearing. National's legal representatives will appear in person in Courtroom 3 of the United States District Court for the District of Puerto Rico, 150 Carlos Chardón Street, Federal Building, San Juan, Puerto Rico 00918-1767.

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

RESPECTFULLY SUBMITTED, in San Juan, Puerto Rico, this 6th day of June, 2019.

WE HEREBY CERTIFY that on this same date a true and exact copy of this motion was filed with the Clerk of Court using the CM/ECF system, which will notify a copy to counsel of record. Also, copy of this document will be notified via electronic mail to all case participants.

ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA, PSC

208 Ponce de León Avenue, Suite 1600

San Juan, PR 00936

Telephone: 787.756.9000 Facsimile: 787.756.9010 Email: epo@amgprlaw.com

> loliver@amgprlaw.com acasellas@amgprlaw.com larroyo@amgprlaw.com

By: /s/ Eric Pérez-Ochoa Eric Pérez-Ochoa USDC-PR No. 206314

/s/ Luis Oliver-Fraticelli Luis Oliver-Fraticelli USDC-PR No. 209204

/s/ Alexandra Casellas-Cabrera Alexandra Casellas-Cabrera USDC-PR No. 301010

/s/ Lourdes Arroyo-Portela Lourdes Arroyo Portela USDC-PR No. 226501

WEIL, GOTSHAL & MANGES LLP

Marcia Goldstein (admitted *pro hac vice*) Kelly DiBlasi (admitted *pro hac vice*) Gabriel A. Morgan (admitted *pro hac vice*) Jonathan Polkes (admitted *pro hac vice*) Gregory Silbert (admitted *pro hac vice*) Jared R. Friedmann (admitted *pro hac vice*)

767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Email: marcia.goldstein@weil.com kelly.diblasi@weil.com gabriel.morgan@weil.com jonathan.polkes@weil.com gregory.silbert@weil.com jared.friedman@weil.com